

WELCOME

West Insurance Agency Inc
Oxford, AL 36203

1. Years in Business _____
2. Name _____
3. Contact Name _____
4. FEIN/SSN _____
5. Phone _____ Cell _____
6. Email _____
7. Address _____
City _____ State _____
8. Prior Carrier _____
Prior Carrier Phone # _____ - _____
9. Exp Credit Y/N _____ request Loss Runs
10. Liability \$100K \$300K \$500K \$750K \$1M
11. Medical Payments \$500 \$1K \$2K \$5K
12. UM \$100K \$300K \$500K \$750K \$1M
13. Comp _____ Coll _____ Amount of Inv _____
14. GK Comp _____ GK Coll _____ Amount of GK _____
15. _____ False Pretense Coverage for loss of auto form of trick, scheme,
False pretense (not theft) \$25K \$50K \$100K
16. _____ Broadened Liability Coverage (adds Personal and Advertising
Injury) \$50.00
17. _____ Dealer Enhanced Endorsement \$150.00
 - I. Truth in Lending
 - II. Federal Odometer Disclosure
 - III. Dealer Error & Omissions
18. Inventory (should be set at 100% of High season inventory) \$ _____
Average inventory to include:
Autos _____% Motorcycles _____%
Trucks _____% Boats _____%
Other _____% Explain _____
19. _____ Hail Damage Waiver (\$50-\$200 premium depending on the
deductible being used on comp coverage)
Inventory Location: Building

- A. Non Standard-less than 6' fence
- B. Standard – 6' fence
- C. Dealer Plates per location

20. Class I Regular (owners, partners, Sales/service staff who drive are furnished and auto _____)
21. Class I All others (Office staff, mechanics, detailers who drive are furnished vehicles) _____
22. Class II Under age 25 (spouses, adult children, under age 25 driving on dealer tags) _____
23. Class II all others (spouses, adult children, age 25 and over driving on dealer tags) _____
24. Operating radius _____ Under 300 mi _____ Over 300 miles and # of times / year _____

Schedule Vehicles

Comp	Coll	Year	Make	Model	Vin	Cost new	GVW

Drivers

Classification	First Name	Last Name	D.O.B	State	License #

Excluded Drivers

1
2
3
4

Property / Locations

Address	City	Zip	B Value	PP Value	Ded
1					
2					
Construction	YR Built	Sq Footage	Update		
1					
2					

Short Summary of what their operation is:
